

**Catholic Charities of Cortland County**  
**Recovery Apartment Program Referral**

Referral Source \_\_\_\_\_ Phone \_\_\_\_\_ Date \_\_\_\_\_

Contact Name \_\_\_\_\_ QHP Signature \_\_\_\_\_

**CLIENT INFORMATION**

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

Male \_\_\_\_\_ Female \_\_\_\_\_

Emergency Contact \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

Has the applicant been referred to us before? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, explain. When, for what services and circumstances: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Current Living Situation: \_\_\_\_\_

Client is seriously and persistently mentally ill ☐ Yes ☐ No

**FINANCIAL STATUS**

**Client Receives:** ☐ SSI ☐ SSD ☐ SSI/SSD Pending ☐ VA Benefit ☐ Wages

☐ PA - If yes, County of origin \_\_\_\_\_

Caseworker \_\_\_\_\_ Caseworker Phone \_\_\_\_\_

☐ Other – Explain \_\_\_\_\_

☐ Medicaid # \_\_\_\_\_ ☐ Medicare ☐ Private Ins.: \_\_\_\_\_

☐ Current Representative Payee \_\_\_\_\_

☐ Applicant needs Representative Payee services

☐ Has the client ever been sanctioned by DSS? If yes, please explain:

\_\_\_\_\_

**Current Financial Obligations**

List all appropriate bills and amounts

Rent/Housing	_____	Heat	_____	Electricity	_____
Phone	_____	Other Utilities	_____	Food	_____
Child Support	_____	Alimony	_____	Fines/Restitutions	_____
Other (i.e. loans)	_____				

**MEDICAL STATUS**

Does applicant have any medical conditions that we should be aware of? (i.e. seizures, allergies, special diet, visual impairment, limited impairment, chronic illness, etc.)

☐ Yes ☐ No If yes, explain \_\_\_\_\_

Applicant's Doctor(s)	Name _____	Phone _____
	Name _____	Phone _____
	Name _____	Phone _____

Is applicant capable of self- preservation in case of emergency? (Evacuating housing safely) ☐ Yes ☐ No

**MENTAL HEALTH HISTORY**

High Risk Alerts: Check if history of the following

<input type="checkbox"/> Suicide/Attempts	Date: _____	<input type="checkbox"/> Inappropriate Sexual Behavior	Date: _____
<input type="checkbox"/> Suicidal Threats	Date: _____	<input type="checkbox"/> Self Injurious Behaviors	Date: _____
<input type="checkbox"/> Fire Setting	Date: _____	<input type="checkbox"/> Frequent crisis requiring readmission	Date: _____
<input type="checkbox"/> Violence	Date: _____	<input type="checkbox"/> Non-compliance with Medication	Date: _____
<input type="checkbox"/> Assault	Date: _____	<input type="checkbox"/> Non-compliance with Appointments	Date: _____
<input type="checkbox"/> Medical Issues	Date: _____	<input type="checkbox"/> Substance Abuse	Date: _____
<input type="checkbox"/> Other	Date: _____		

If checked, provide brief detail: \_\_\_\_\_

**SERVICE UTILIZATION**

Check any services used. If checked, give dates and provider.

☐ Inpatient treatment: \_\_\_\_\_

☐ Outpatient treatment: \_\_\_\_\_

☐ OPWDD Service: \_\_\_\_\_

☐ Care Coordination: \_\_\_\_\_

☐ Other: \_\_\_\_\_

Describe past situations precipitating hospitalizations or professional interventions \_\_\_\_\_

**HOUSING**

*Check if applicant has experienced. If checked, give date and location.*

- ☐ Homelessness \_\_\_\_\_
- ☐ Group home/Community Residence (OMH) \_\_\_\_\_
- ☐ Group home/Community Residence (OASAS) \_\_\_\_\_
- ☐ Other Supported or Supervised Living Environment \_\_\_\_\_
- ☐ Independent Living, alone \_\_\_\_\_
- ☐ Independent Living, with others \_\_\_\_\_
- ☐ Supported Housing Assistance \_\_\_\_\_
- ☐ Section 8 Application and/or Subsidy \_\_\_\_\_
- ☐ Evictions? If yes, please explain: \_\_\_\_\_

**VOCATIONAL**

*Check applicant's experience. If checked, give dates and locations.*

- |  |   |
|--|---|
| <input type="checkbox"/> Highest Grade Level Completed _____ | <input type="checkbox"/> GED _____            |
| <input type="checkbox"/> Sheltered Workshop _____            | <input type="checkbox"/> College Degree _____ |
| <input type="checkbox"/> Supported Employment _____          | <input type="checkbox"/> VESID _____          |
| <input type="checkbox"/> Vocational Training _____           | <input type="checkbox"/> Other _____          |
| <input type="checkbox"/> Special Education _____             |   |
| <input type="checkbox"/> Competitive Employment _____        |   |

**CRIMINAL JUSTICE SYSTEM**

*Check if current or past history of the following - Provide name of Probation/Parole Officer if current.*

- |  |  |
|--|--|
| <input type="checkbox"/> Probation _____             | <input type="checkbox"/> Charges Pending _____ |
| <input type="checkbox"/> Parole _____                | <input type="checkbox"/> CPL Date _____        |
| <input type="checkbox"/> Conviction of a Crime _____ | <input type="checkbox"/> _____                 |

Provide Details: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**FAMILY, SOCIAL & COMMUNITY SUPPORTS**

*Check applicant's current supports and note names when possible.*

- ☐ Family \_\_\_\_\_
- ☐ Friends \_\_\_\_\_
- ☐ Religious \_\_\_\_\_
- ☐ Support Groups \_\_\_\_\_
- ☐ Care Coordinator \_\_\_\_\_

**COMMUNITY LIVING/NEEDS**

*Check needed Services.*

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Outpatient Treatment | <input type="checkbox"/> Transportation     | <input type="checkbox"/> Connection to a Psychiatrist |
| <input type="checkbox"/> Psychosocial Rehab   | <input type="checkbox"/> Family Support     | <input type="checkbox"/> Case Management              |
| <input type="checkbox"/> General Health Care  | <input type="checkbox"/> Financial Guidance | <input type="checkbox"/> Friends or Social Needs      |
| <input type="checkbox"/> Housing (OMH)        | <input type="checkbox"/> Other              |   |
- \_\_\_\_\_
- \_\_\_\_\_

**CLINICAL ASSESSMENT**

**ICD 10 Codes**

**Diagnosis**

Primary \_\_\_\_\_

Secondary \_\_\_\_\_

Note any recommendations, or focus of treatment, and why this level of care may be appropriate?

---

---

---

---

**MEDICATIONS**

*List all medications used or attach a copy of a current medication list.*

Medication

Dosage

Prescribing MD

---

---

---

---

---

---

---

---

---

---

Is client capable of self-administration of medications? ☐ Yes ☐ No

What does the individual think about living in this residential setting?

What are the strengths (skills/personal resources that can be used in this residential setting?)

Are there any areas which might be challenging (i.e., expectations, responsibilities, staff supervision, living with others?)

Is the individual willing to share a bedroom? Ever shared a bedroom before? \_\_\_\_\_

PLEASE SEND REFERRALS VIA ONE OF THE FOLLOWING METHODS:

By Mail: Catholic Charities  
33-35 Central Avenue  
Cortland, New York 13045  
ATTN: Recovery Apartment Program

By e-mail: [info@ccocc.org](mailto:info@ccocc.org)

By Fax: (607) 756-7214

CONFIDENTIAL INFORMATION CONSENT

Today's Date: \_\_\_\_\_

I, \_\_\_\_\_, do hereby consent to and authorize the Recovery Apartment Program of Cortland, New York, to obtain from and/or release to:

**Cortland County Probation Department (Representative):**

Cortland County Court House, Cortland, New York, 13045; (607)753-5091

**Family Counseling Services of Cortland County, Inc. (Representative):**

10 North Main Street, Cortland, New York, 13045; (607)753-0234

**Beacon Center (Representative):**

20 Crawford Street, Cortland, New York, 13045; (607)428-5601

**Syracuse Recovery Services of Cortland, Incorporated (Representative):**

17 Main Street, Suite 411, Cortland, New York, 13045; (607)756-4167

**Adult Drug Treatment Court (Representative):**

Cortland County Court House, Cortland, New York, 13045; (607)428-5432

**Cortland City Police Department (Representative):**

25 Court Street, Cortland, New York, 13045; (607)756-2811

**Cortland County Mental Health Department (Representative):**

7 Clayton Avenue, Cortland, New York, 13045; (607)758-6100

**Cortland Regional Medical Center (Representative):**

134 Homer Avenue, Cortland, New York, 13045; (607)756-3500

**Cortland County Department of Social Services (Representative):**

60 Central Avenue, Cortland, New York, 13045; (607)753-5323

**Cortland County Jail (Representative):**

54 Greenbush Street, Cortland, New York, 13045; (607)756-4275

The following information pertaining to *MYSELF*:

<u>Obtain</u>	<u>Release</u>	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Presence in treatment (including admission and discharge dates)
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Medical history and physical examination
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Diagnoses and brief description of prognosis
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Discharge summary and continuing care program
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Educational records including achievements and assessments/testing
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Case Management/Care Coordination history/assessments
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Health records
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Department of Social Services records; Benefits pending/received
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Treatment Plans

This information is needed for the following purposes:

- ☒ To provide ongoing treatment/continuing care
- ☐ To provide educational services
- ☐ To coordinate educational planning and workforce re-entry programs with Department of Social Services and/or employment agencies.
- ☐ To enable judges, attorneys, probations/parole officers to support treatment goals or make legal decisions on my behalf.
- ☐ To have person(s) to contact in the event of an emergency
- ☐ To allow person(s) listed to visit the resident named above
- ☐ To verify volunteer/community service workplace and hours of attendance
- ☒ Admission Committee Review/Case conference clients as needed

I understand that I need not consent to the release of information in order to obtain services. I choose to do so willingly and voluntarily for the purposes specified above.

The duration of this authorization is one (1) year from the above date/date signed, unless I specify a date, event or condition upon which it will expire sooner.

I understand that I may revoke this consent at any time by notifying the Program Supervisor in writing, except to the extent that action has already been taken with my consent.

Resident/Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_

Specify date, event and/or condition upon which it will expire sooner than one (1) year, if applicable:

\_\_\_\_\_

CONFIDENTIAL INFORMATION CONSENT

Today's Date: \_\_\_\_\_

I, \_\_\_\_\_, do hereby consent to and authorize the Recovery Apartment Program of Cortland, New York, to obtain from and/or release to:

\_\_\_\_\_ **County Department of Social Services**

Name of Person/Facility/Organization: \_\_\_\_\_

Address/City/State/Telephone: \_\_\_\_\_

The following information pertaining to *MYSELF*:

Obtain

Release

- |                                     |                                     |  |
|-------------------------------------|-------------------------------------|--|
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Presence in treatment (including admission and discharge dates)                      |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Medical history and physical examination   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Diagnoses and brief description of prognosis   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Discharge summary and continuing care plan   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Educational records including achievements and assessments/testing                   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Case management/care coordination history/assessments                                |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Health Records   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Department of Social Services records; benefits pending/received                     |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Treatment plan   |
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <b>Re-disclosure</b> of Discharge/Aftercare plan supporting referral to the Recovery |

Apartment Program from \_\_\_\_\_

This information is needed for the following purposes:

- ☒ To provide ongoing treatment/continuing care
- ☐ To provide educational services
- ☐ To coordinate treatment efforts with my family/concerned persons
- ☒ To coordinate educational planning and work force re-entry programs with Department of Social Services and/or employment agencies
- ☒ To obtain insurance, employment, and government benefits
- ☐ To enable judges, attorneys, probation/parole officers to support treatment goals or make Legal decisions on my behalf
- ☐ To have person(s) to contact in the event of an emergency
- ☐ To verify volunteer/community service workplace and house of attendance

I understand that I need not consent to the release of information in order to obtain services. I choose to do so willingly and voluntarily for the purposes specified above.

The duration of this authorization is one (1) year from the above date/date signed, unless I specify a date, event or condition upon which it will expire sooner.

I understand that I may revoke this consent at any time by notifying the Program Supervisor in writing, except to the extent that action has already been taken with my consent.

Resident/Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_

Specify date, event and/or condition upon which it will expire sooner than one (1) year, if applicable:

\_\_\_\_\_

CONFIDENTIAL INFORMATION CONSENT

Today's Date: \_\_\_\_\_

I, \_\_\_\_\_, do hereby consent to and authorize the Recovery Apartment Program of Cortland, New York, to obtain from and/or release to:

Precision Care

243 Main Street, Suite 270, New Paltz, New York 12561; (877) 429-5511

The following information pertaining to *MYSELF*:

<u>Obtain</u>	<u>Release</u>	
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Presence in treatment (including admission and discharge dates)
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Medical history and physical examination
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Diagnoses and brief description of prognosis
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Discharge Summary and Continuing Care Program
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Educational records including achievements and assessments/testing
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Case Management/care coordination history/assessments
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Health Records
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Department of Social Services records; benefits pending/received
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Treatment Plans
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Other: <u>To allow usage of /access to Precision Care System for client records</u>

This information is needed for the following purposes:

- ☐ To provide ongoing treatment/continuing care
- ☐ To provide educational services
- ☐ To coordinate treatment efforts with my family/ concerned persons
- ☐ To coordinate educational planning and work-force re-entry programs with Department of Social Services and/or employment agencies.
- ☐ To obtain insurance, employment, and government benefits
- ☐ To enable judges, attorneys, probations/parole officers to support treatment goals or make legal decisions on my behalf
- ☐ To have person(s) to contact in the event of an emergency
- ☐ To verify volunteer/community service workplace and hours of attendance
- ☐ To coordinate Apartment Program and Outpatient Clinic Services
- ☒ Other: To allow usage of/ access to Precision Care Computing Systems for client records

I understand that I need not consent to the release of information in order to obtain services. I choose to do so willingly and voluntarily for the purposes specified above.

The duration of this authorization is one (1) year from the above date/date signed, unless I specify a date, event or condition upon which it will expire sooner.

I understand that I may revoke this consent at any time by notifying the Program Supervisor in writing, except to the extent that action has already been taken with my consent.

Resident/Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness Signature \_\_\_\_\_ Date \_\_\_\_\_

Specify date, event and/or condition upon which it will expire sooner than one (1) year, if applicable: